


LOYOLA ACADEMY

Application for Financial Aid 2010-2011

Instructions	
Notes:	Your Financial Aid award is granted on a one year basis , thus you must reapply every year. Each student must complete the steps below, even if they are members of the same family.
Timeline:	<div style="display: flex; align-items: center;">  <p> Class of 2014: FACTS and Loyola Academy must receive your completed financial aid forms by February 5, 2010. If it is received later your tentative financial aid award will not be available at Freshman Conferences. Class of 2011-2013: Forms must be received by April 15, 2010 </p> </div>
Steps:	<ol style="list-style-type: none"> 1. Complete all four (4) pages of this Loyola Academy application <ol style="list-style-type: none"> a. Family Information b. Personal Financial Statement c. Personal Financial Statement Detail d. Signature 2. Submit this application with a copy of your most recent tax returns to Loyola Academy <div style="margin-left: 20px; color: red;"> Loyola Academy Financial Aid Office 1100 Laramie Wilmette, Illinois 60091 </div> 3. Complete your application to FACTS Grant & Aid Assessment <ol style="list-style-type: none"> a. Web application - https://www.factstuitionaid.com b. Paper application – Complete and send to FACTS c. Send copies of your most recent W-2 forms and tax returns
Contact:	If you have questions, please contact: Ms. Julia Biasco Tuition and Financial Aid Manager 847.920.2427 jjbiasco@loy.org

Family Information

Student Information

Name of Student: _____ School ID: _____ Gender: M F
 Address: _____ City: _____ State: _____ Zip: _____
 Social Security Number: _____ - _____ - _____ Current School: _____

Parent/Guardian Information

Father's Name: _____	Mother's Name: _____
Address: _____	Address: _____
City State Zip _____	City State Zip _____
Home Phone: _____	Home Phone: _____
Work Phone: _____	Work Phone: _____
Occupation: _____	Occupation: _____
Employer: _____	Employer: _____
Contact Phone: _____	Contact Phone: _____

Who is responsible for tuition payments? _____

Loyola/Marillac Association

Please list the names of family members who have attended Loyola Academy or Marillac High School along with their year of graduation:

Name: _____	<input type="checkbox"/> Loyola <input type="checkbox"/> Marillac	Year: _____
Name: _____	<input type="checkbox"/> Loyola <input type="checkbox"/> Marillac	Year: _____
Name: _____	<input type="checkbox"/> Loyola <input type="checkbox"/> Marillac	Year: _____
Name: _____	<input type="checkbox"/> Loyola <input type="checkbox"/> Marillac	Year: _____

Student Name: _____

Personal Financial Statement

Assets:	\$	\$	\$	\$	\$
Cash, Checking & Money Market					
Marketable Securities					
Non-Marketable Securities					
Automobile					
Businesses					
Trust					
Partnerships					
Cash Value Life Insurance					
Personal Property					
Retirement Funds - Vested					
Other Assets					
Real Estate	Purchase Price	Real Estate Taxes	Mortgage Payment	Present Market Value	Year Purchased
Home					
Other Real Estate					
Automobiles	Year	Make	Model		
Total Assets:					
Net Worth:					

Student Name: _____

Personal Financial Statement – Supporting Detail

Liabilities	\$	\$	\$	\$	\$
Mortgage					
Taxes Payable					
Credit Card Debt					
Medical/Dental Expenses					
Current College/ Child Care Expenses					
Student Loans					
Business Debts					
Installment Contracts					
Total Liabilities:					
	Firm	Contact	Phone#	Account #	Account Balance
Mortgage					
Auto					
Bank Account-Checking					
Bank Account - Savings					
Other Loans					
Credit Card					

Student Name: _____

Additional Information

Alternate Funding

1. Have you been accepted by any of these agencies or foundations? If so, please indicate the size of the grant which you have received or are anticipating.

Boys/Girls Hope	\$ _____
Daniel Murphy Scholarship Foundation	\$ _____
Link	\$ _____
Big Shoulders	\$ _____
Highsight	\$ _____

2. Are you receiving funds from any other source? If so, please list the source and the amount.

Name: _____	Amount: \$ _____
Name: _____	Amount: \$ _____
Name: _____	Amount: \$ _____

Special Circumstances

Please make us aware of any extraordinary circumstances in your request. If needed, please attach extra sheets with this information.

Signature

 We the undersigned certify that all information presented here for the purpose of obtaining financial aid is true to the best of our knowledge. We certify that we have disclosed all sources of income and assets owned beneficially or indirectly by us. We authorize Loyola Academy and its agents to verify all of the information given herein.

 **Information must include both parents, even if separated or divorced.**

Signature of Father, Stepfather, or Male Guardian

Signature of Mother, Stepmother, or Female Guardian

Date: _____